

COMPANY EXPOSURE

COMPANY LISTING

STOCK CODE

Gold

BONTERRA RESOURCES
INC.

TSX-V : BTR



Developing Québec's next Gold Camp

Resource expansion in the Urban-Barry Camp

COMPANY OVERVIEW

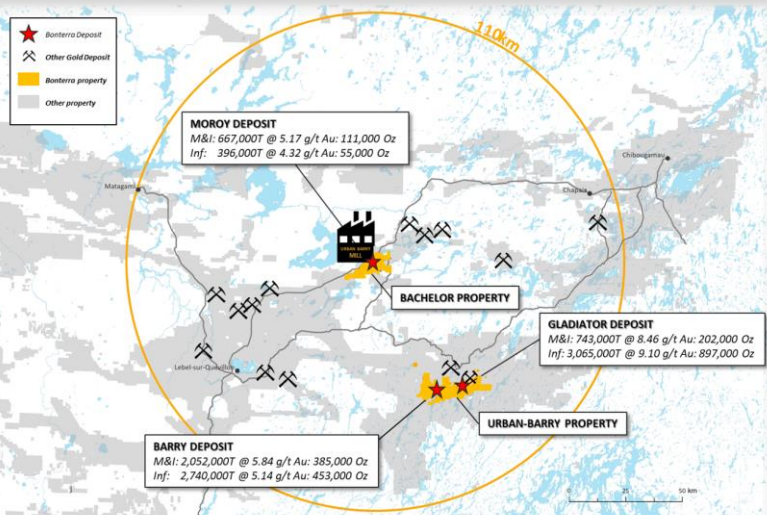
Bonterra is a Canadian gold exploration company with a portfolio of exploration and mining assets including three high-grade gold deposits: Gladiator, Barry and Moroy; the Urban-Barry Mill; and a large land position hosting multiple highly prospective exploration prospects.

The Bonterra properties are located in the Province of Quebec, a jurisdiction highly ranked for mining and mineral exploration and within the Abitibi greenstone belt, which boasts world-class historical gold production and several currently producing gold mines. The Urban-Barry Mill is the only permitted gold mill in the region with a number of deposits and prospects within a 110 kilometer radius. On May 28, 2019, Bonterra released a NI 43-101 Mineral Resources Estimate.

Bonterra is focused on exploration and resource development. The Company is also currently in the process of permitting for upgrading the Urban-Barry Mill from its current capacity of 800 tons per day to 2400 tons per day.

URBAN BARRY MILL

The only mill in the heart of the Urban Barry Camp



Directors & Management

Greg Gibson	President & C.E.O.
James Fairbairn	C.F.O.
Akiba Leisman	Director
Christina Ouellette	Director
Matthew Happyjack	Director
Allan J. Folk	Director, VP IR & Business Dev.
Pascal Hamelin, ing.	VP Operations
Jamie Lavigne, P.Geo	VP Exploration

Latest News

2019-09-05	Appointments of Greg Gibson and Jamie Lavigne, P. Geo.
2019-08-20	Announcement of closing of \$32M Private Placement
2019-07-22	Intersects 18.5 g/t Au over 3m at Gladiator & 11.6 g/t Au over 2.9m at Barry
2019-07-12	Intersects 101.1 g/t Au over 3.9m at Gladiator & 12.8 g/t Au over 5.6m at Moroy
2019-05-28	Mineral resources estimates for gold deposits in the Urban-Barry camp

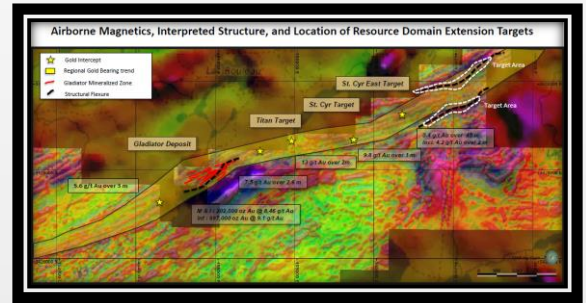
Share Capital (as at August 27th, 2019)

Share Price	C\$2.85
52 Week High / Low	C\$4.90 / C\$1.46
Shares Outstanding	75.2 M
Warrants	6.7 M
Options	3.9 M
Fully Diluted	85.8 M
Mkt Cap. (Basic)	C\$214 M

Proven assets with low technical risk in a highly ranked mining jurisdiction.

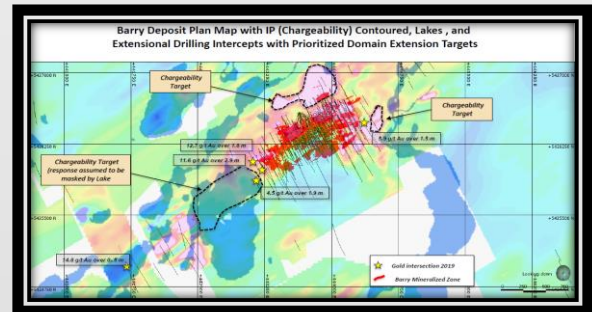
GLADIATOR PROJECT

The Gladiator deposit now outlined by diamond drilling to a strike length of 1,600 m and depth of 1,100 m. **Indicated resources at Gladiator are 743,000 t @ 8.5 g/t for 202,000 oz and inferred resources are 3,065,000 t @ 9.1 g/t for 897,000 oz.** Current and planned drilling at Gladiator includes expansion of resources at selected targets, in-fill drilling to increase indicated resources, and exploration drilling along the structural corridor hosting the deposit.



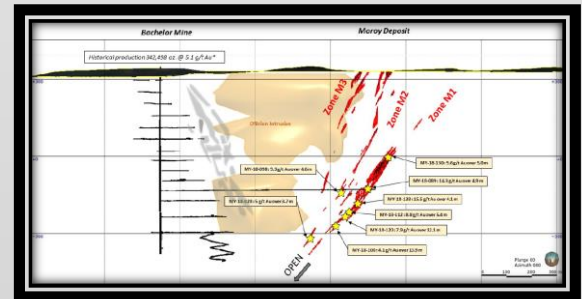
BARRY PROJECT

The Barry deposit was mined in an open pit from 2008 to 2010 and is currently defined by surface exposure, surface diamond drilling, a total of 1,185.2 metres of underground development, and diamond drilling from underground. **Indicated resources at Barry are 2,052,000 t @ 5.8 g/t for 385,000 oz and inferred resources are 2,740,000 t @ 5.1 g/t for 453,000 oz.** The Barry deposit remains open and current drilling is focused on testing geophysical targets aimed at deposit expansion.



MOROY PROJECT

The Moroy deposit is currently defined by surface and underground drilling and underground development. **Measured and indicated resources at Moroy are 667,000 t @ 5.17 g/t for 111,000 oz and inferred resources are 396,000 t @ 4.32 g/t for 55,000 oz.** Drilling at Moroy is in progress from surface and from underground aimed at resource expansion both up dip and down dip and testing new targets within development reach of the current underground.



PERMITTING FOR MILL UPGRADE

The permitting process began in April 2017 and is in progress to increase the existing mill capacity from 800 to 2,400 tpd

- Remove existing 10x12 rod mill, 3 small ball mills
- Add a SAG mill (6.4m x 4.0m, 2,240kW)
- Add one ball mill (4.7 m x 6.4 m, 2,238kW)
- Add a 75 ft thickener
- Add 9 tanks for leaching-adsorption

