

BON TERRA

Developing Québec's NEXT GOLD CAMP

Exploration and Resource Expansion in the **URBAN-BARRY CAMP**

Bonterra Resources Inc. (BTR-TSXV) - is an exploration, development Company, NE of Val-d'Or, Quebec, a very favourable mining jurisdiction. BTR has 3 flagship properties, Gladiator & Barry in the Urban Barry Camp and Moroy in the Bachelor Camp.

In addition, BTR controls 34,000 hectares with discovery potential. BTR has the Bachelor Mill, fully permitted at 800tpd. BTR is commencing an ambitious summer program to increase and upgrade the NI 43-101 Resources Estimate.

Investment Highlights

- ▶ **QUÉBEC** – Operating in the 20th best mining district in the world
- ▶ **RESOURCE** – 2.1Mil oz NI 43-101 Res. Est.
- ▶ **LAND** – 3 Flagship Exploration Properties, 38,000 Hectares
- ▶ **DISTRICT PLAY**- 8.5M ounces discovered to date
- ▶ **DRILLING** – 8 Drills, 3 properties
- ▶ **Bulk Sample at Moroy** expected in Q3/2020
- ▶ **IN-SITU RESOURCE** Metal value of \$4 Billion
- ▶ **BACHELOR MILL**– Permitted 800 ton per day
- ▶ **Resource Upgrade** - expected in Q3/2021

NI 43-101 Mineral Resource Estimate - May 28, 2019

DEPOSIT	MEASURED			INDICATED			INFERRED		
	Tonnes	Au (g/t)	Ounces Au	Tonnes	Au (g/t)	Ounces Au	Tonnes	Au (g/t)	Ounces Au
Gladiator	-	-	-	743,000	8.46	202,000	3,065,000	9.10	897,000
Barry	-	-	-	2,052,000	5.84	385,000	2,740,000	5.14	453,000
Moroy	302,000	5.66	55,000	365,000	4.77	56,000	396,000	4.32	55,000
Total	302,005	5.66	55,000	3,160,000	6.33	643,000	6,201,000	7.04	1,405,000

Mineral resources are reported at a cut-off grade of 3.5 g/t Au for Gladiator and Barry, and 3.0 for Moroy. Cut-off grades are based on a gold price of US\$1,300 per ounce, a foreign exchange rate of US\$0.75, gold recoveries of 93% - 95%, and reasonable mining, processing and transportation costs. See notes to NI 43-101 at www.sedar.com.

Capital Structure

TSX-V **BTR** | OTCQX **BONXF** | FSE **9BR2**

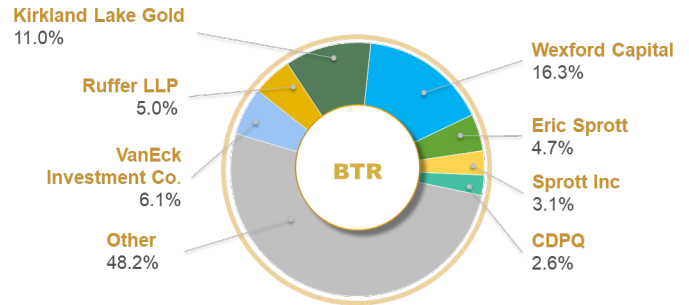
Capital Structure

Issued & Outstanding Shares	77.5M
Options	4.5M
Warrants	5.6M
Fully Diluted	87.6M
Total Debt	C\$1.13M
Ticker	BTR.TSX-V
Market Capitalization	C\$112M

(1) As of July 7, 2020

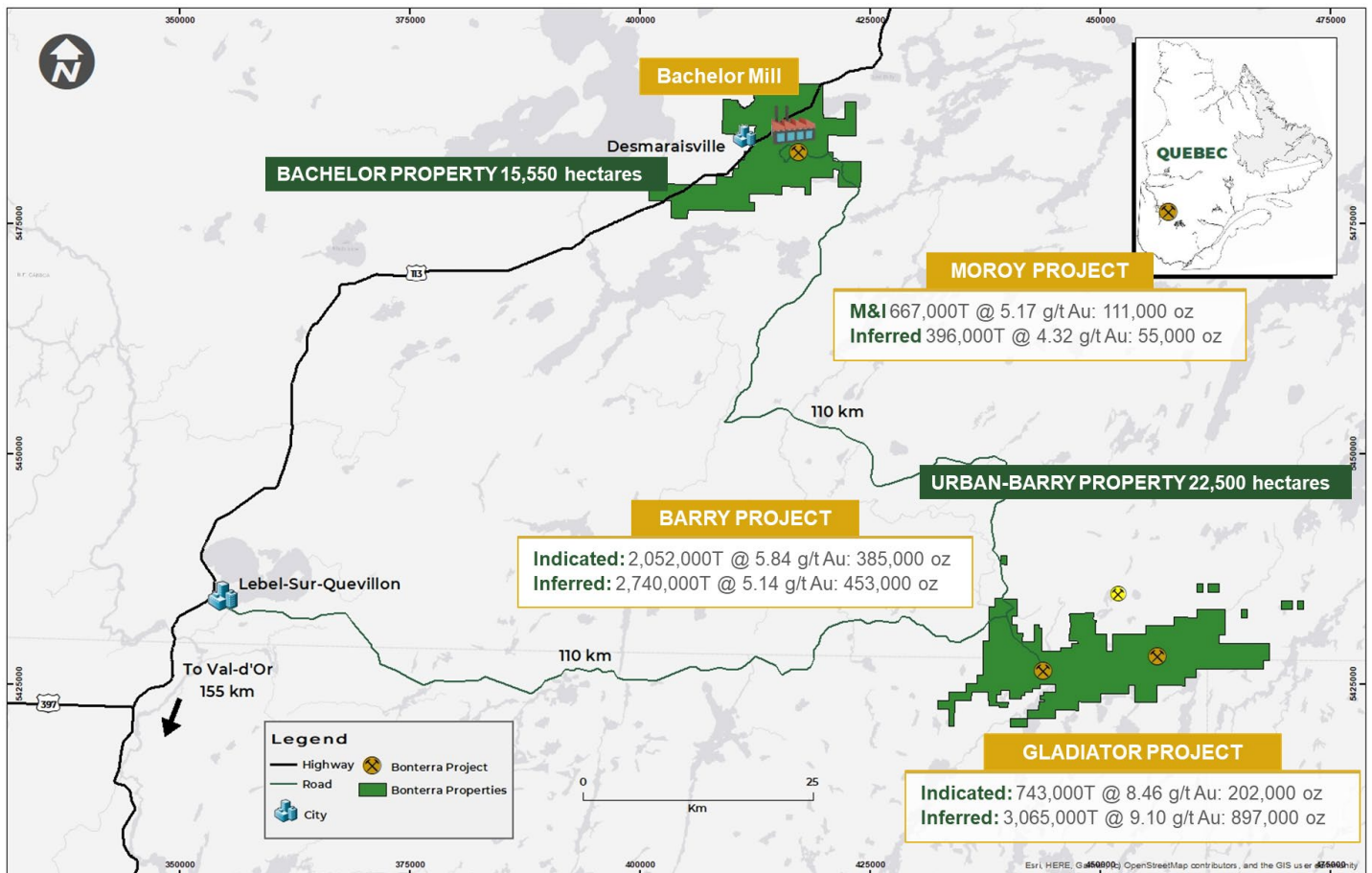
Analyst Coverage

Sprott Capital	Brock Salier
PI Financial Corp	Philip Ker



BTR	TSX-V C\$
Closing price	C\$1.45
52-week range	C\$0.63 – C\$3.02
Market Cap (M's)	C\$112M
30D Average Daily Traded Volume	347,107 Shs

Bonterra Assets | Land Position



BON TERRA

www.btrgold.com

MANAGEMENT

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Johnny Oliveira
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Marc Ducharme
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CONTACT

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