



BON TERRA

Developing Québec's **NEXT GOLD CAMP**

Exploration and Resource Expansion in the **URBAN-BARRY CAMP**

Bonterra Resources Inc. (BTR-TSXV) - is an exploration, development Company, NE of Val-d'Or, Quebec, a very favourable mining jurisdiction. BTR has three flagship properties, Gladiator & Barry in the Urban Barry Camp and Moroy in the Bachelor Camp.

In addition, BTR controls over 38,000 hectares with discovery potential. BTR has the Bachelor Mill, fully permitted at 800 tpd. BTR is expected to release and updated NI 43-101 Resources Estimate which will incorporate nearly 130,000 metres of drilling.

Investment Highlights

- ▶ **QUÉBEC** – Operating in the 20th best mining district in the world
- ▶ **DISTRICT PLAY**- >8.5M ounces discovered to date
- ▶ **IN-SITU RESOURCE**
Metal value of \$4 Billion
- ▶ **RESOURCE** – 2.1Mil oz NI 43-101 Res. Est.
- ▶ **DRILLING** – 8 Drills, 3 properties
- ▶ **BACHELOR MILL**– Permitted 800 ton per day
- ▶ **LAND** – 3 Flagship Exploration Properties
- ▶ **Bulk Sample at Moroy** completed in Q4/20
- ▶ **Resource Update in Q2/21 and PEA in Q4/21**

Analyst Coverage:



NI 43-101 Mineral Resource Estimate - May 28, 2019 (Update will add 130k m shortly)

DEPOSIT	MEASURED			INDICATED			INFERRED		
	Tonnes	Au (g/t)	Ounces Au	Tonnes	Au (g/t)	Ounces Au	Tonnes	Au (g/t)	Ounces Au
Gladiator	-	-	-	743,000	8.46	202,000	3,065,000	9.10	897,000
Barry	-	-	-	2,052,000	5.84	385,000	2,740,000	5.14	453,000
Moroy	302,000	5.66	55,000	365,000	4.77	56,000	396,000	4.32	55,000
Total	302,005	5.66	55,000	3,160,000	6.33	643,000	6,201,000	7.04	1,405,000

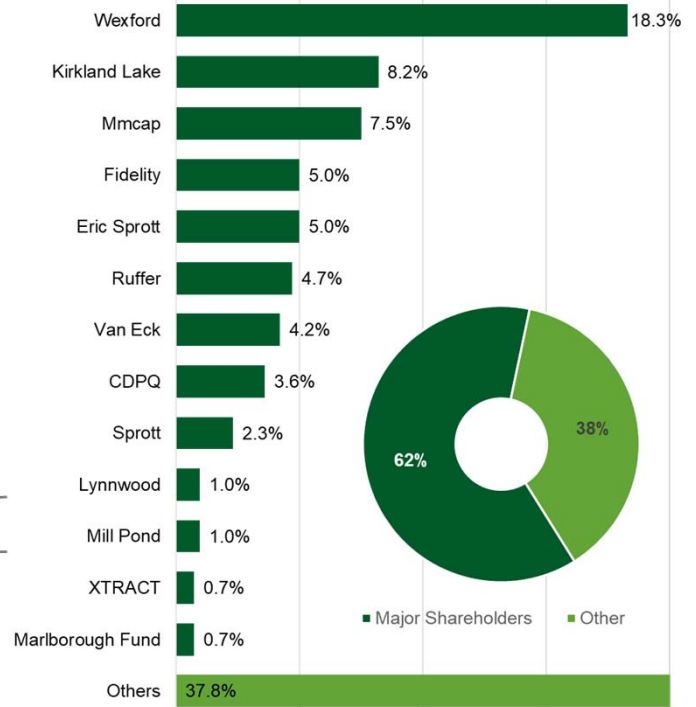
Mineral resources are reported at a cut-off grade of 3.5 g/t Au for Gladiator and Barry, and 3.0 for Moroy. Cut-off grades are based on a gold price of US\$1,300 per ounce, a foreign exchange rate of US\$0.75, gold recoveries of 93% - 95%, and reasonable mining, processing and transportation costs. See notes to NI 43-101 at www.sedar.com.

Capital Structure

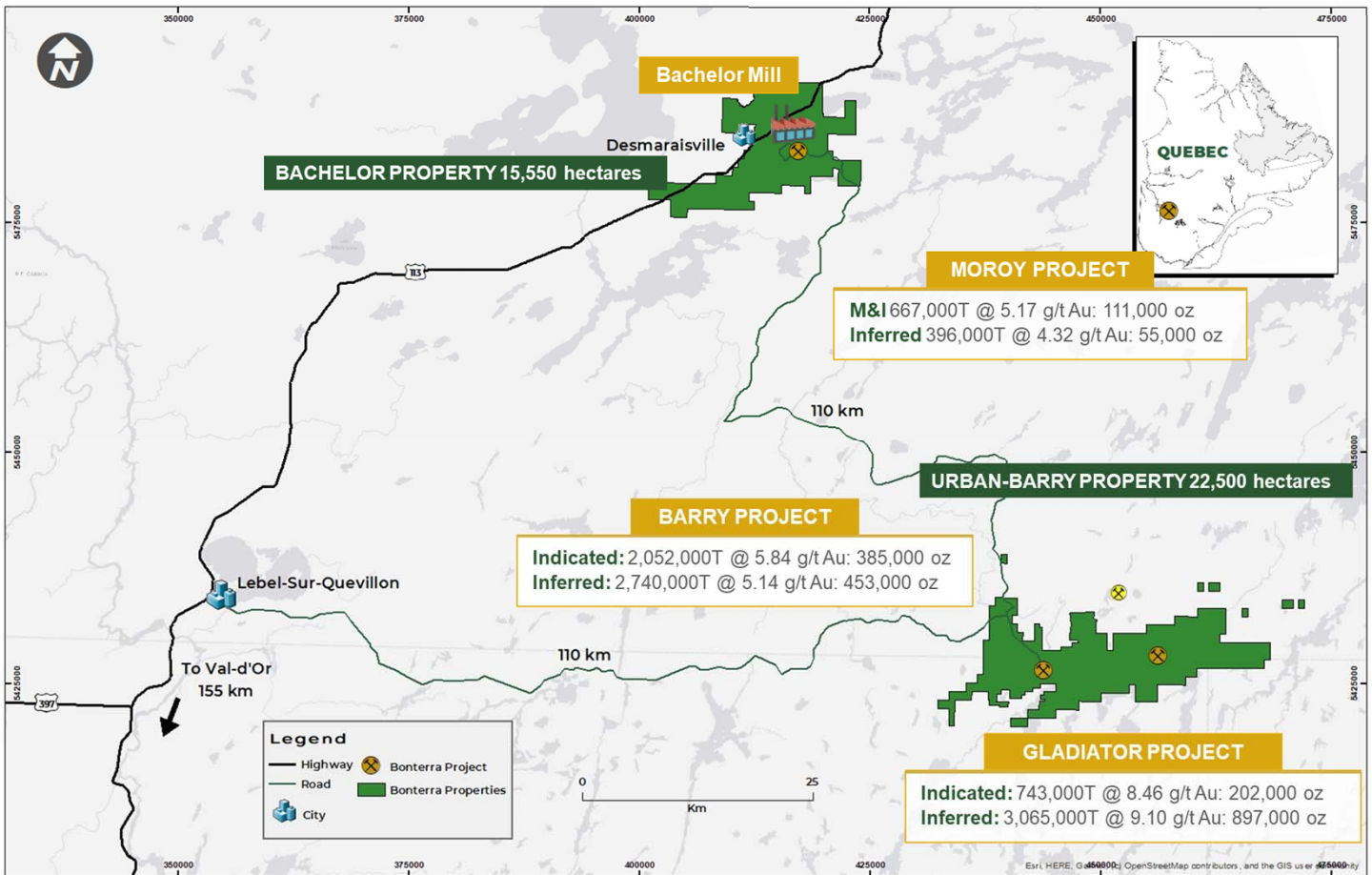
Issued & Outstanding Shares	103.32M
Options (Weighted Average Exercise Price - CA\$1.53)	6.91M
Warrants (Exercise price CA\$3.10, expire August 20, 2021)	5.59M
Fully Diluted (CA\$27.8 M of cash proceeds if all outstanding options and warrants exercised)	115.82M
Market Capitalization (as of April 12 th , 2021)	CA\$120M

Market Data (as of April 8th, 2021) TSX-V CA\$

Closing price	\$1.16
52-week range	\$0.79– \$1.62
3-Month Daily Average Traded Volume	70,000 Shares



Bonterra Assets | Land Position



www.btrgold.com

MANAGEMENT

Pascal Hamelin
President and CEO

Johnny Oliveira
CFO

Marc Ducharme
Exploration Manager

CONTACT

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